

Choosing Your Connector

Junovy offers two AI connectors. You can install one or both depending on what you need.

Junovy Money Connector

Best for: managing your finances without leaving your AI assistant.

Feature	What you can do
Transactions	Record income and expenses, list and filter transactions
Invoices	Create invoices, track payment status, send reminders
Budgets	Set budgets, check spending against limits, get alerts
Reports	Pull financial overviews, revenue summaries, KPI dashboards
Customers & vendors	Look up customer details, view outstanding balances

Example prompts:

- "What were my top 5 expenses this month?"
- "Create an invoice for €500 to Acme Corp for consulting"
- "Am I over budget on marketing this quarter?"

Junovy Business Suite Connector

Best for: managing files, documents, messages, and tasks across the Junovy Work Suite.

Feature	What you can do
Files & folders	Browse, upload, download, search, and share files
Documents	Create and edit documents, spreadsheets, and presentations
Talk & messaging	Send messages, check conversations, manage chat rooms
Boards & tasks	View Kanban boards, create and move cards, track progress

Example prompts:

- "Create a new folder called 'Q1 Reports' in my Cloud Storage"
- "Share the project proposal with anna@example.com"

- "What new messages are in the Team General chat?"
- "Move the 'Website Redesign' card to the Done column"

Can I use both?

Yes. The connectors are independent; install one or both. Your AI assistant will have access to the tools from whichever connectors are active, and you can use them together in the same conversation.

For example: "Check my outstanding invoices in Junovy Money, then create a summary document in Junovy Cloud Storage."

Next steps

- Install in Claude Desktop: [Setup with Claude Desktop](#)
- Install in ChatGPT: [Setup with ChatGPT](#)

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